



GUJARAT NARMADA VALLEY FERTILIZERS CO. LTD.

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012					
PART - I					
(Rs in Lacs)					
Sr. No.	Particulars	3 Months ended 30-06-2012 (Unaudited)	Preceding 3 Months ended 31-03-2012 (Unaudited)	Corresponding 3 Months ended 30-06-2011 in the previous year (Unaudited)	Previous year ended 31-03-2012 (Audited)
1	Income from operations				
	(a) Net Sales/ Income from Operations (Net of excise duty)	87,093	1,15,430	64,421	3,86,201
	(b) Other Operating Income	0	0	0	0
	Total income from operations (Net)	87,093	1,15,430	64,421	3,86,201
2	Expenses				
	(a) Cost of materials consumed	52,063	60,518	39,692	2,13,507
	(b) Purchase of stock-in-trade	387	12,885	401	14,939
	(c) Power, fuel and other utilities	9,304	11,713	9,156	44,088
	(d) Change in inventories of finished goods, work- in progress and stock-in-trade	(477)	(4,118)	(9,316)	(6,794)
	(e) Employee benefits expenses	6,880	9,788	6,306	28,392
	(f) Depreciation and amortisation expenses	3,578	3,523	2,988	13,053
	(g) Other expenses	10,269	9,474	8,880	36,926
	Total expenses	82,004	1,03,783	58,107	3,44,111
3	Profit from operations before other income, finance costs and exceptional items (1-2)	5,089	11,647	6,314	42,090
4	Other Income	1,094	656	662	3,009
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	6,183	12,303	6,976	45,099
6	Finance costs	1,354	1,292	811	3,359
7	Profit from ordinary activities after finance costs but before exceptional items (5+6)	4,829	11,011	6,165	41,740
8	Exceptional Items	0	0	0	0
9	Profit from ordinary activities before tax (7+8)	4,829	11,011	6,165	41,740
10	Tax expense	1,555	3,496	2,000	13,356
11	Net Profit from ordinary activities after tax (9-10)	3,274	7,515	4,165	28,384
12	Extraordinary Items (Net of tax expenses Rs. Nil)	0	0	0	0
13	Net Profit for the period (11-12)	3,274	7,515	4,165	28,384
14	Paid up equity share capital (Face value of Rs 10/- per Equity share)	15,542	15,542	15,542	15,542
15	Reserves excluding Revaluation Reserves	--	--	--	2,35,206
16.i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised)				
	(a) Basic (Rs.)	2.11	4.84	2.68	18.26
	(b) Diluted (Rs.)	2.11	4.84	2.68	18.26
16.ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised)				
	(a) Basic (Rs.)	2.11	4.84	2.68	18.26
	(b) Diluted (Rs.)	2.11	4.84	2.68	18.26



Sr. No.	Particulars	3 Months ended 30-06-2012	Preceding 3 Months ended 31-03-2012	Corresponding 3 Months ended 30-06-2011 in the previous year	Previous year ended 31-03-2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
PART- II					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding *				
	- Number of shares	9,12,94,330	9,12,94,330	9,12,94,330	9,12,94,330
	- Percentage of shareholding	58.74%	58.74%	58.74%	58.74%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
	b) Non - encumbered				
	- Number of shares	6,40,03,213	6,40,03,213	6,40,03,213	6,40,03,213
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	41.18%	41.18%	41.18%	41.18%
	* Excludes shares held by Custodian against which Depository Receipts have been issued				
	Particulars			3 months ended 30-06-2012	
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter			0	
	Received during the quarter			162	
	Disposed off during the quarter			162	
	Remaining unresolved at the end of the quarter			0	
Notes :					
1 During the quarter, Hon'ble High Court of Gujarat has sanctioned the Scheme of Arrangement and Demerger of V-SAT and ISP Gateway Business Division / Undertaking to ING Satcom Limited, an unlisted Company vide its Common Oral Order dated June 15, 2012. The Company has applied to the Hon'ble High Court of Gujarat for certified copy of drawn up Order sanctioning the Scheme of Arrangement and Demerger. On getting the same, the Company will file the same with the Office of Registrar of Companies, Gujarat and will account for the same in terms of Court Order.					
2 Previous periods' figures have been regrouped wherever necessary.					
3 A limited review of the above results has been carried out by the Auditors of the Company.					
4 The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 31-07-2012.					
			For and on behalf of the Board of Directors,		
Place : Gandhinagar Date : 31-07-2012			 A.M. Tiwari Managing Director		



GUJARAT NARMADA VALLEY FERTILIZERS CO. LTD.

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED					
(Rs. in Lacs)					
Sr. No.	Particulars	3 Months ended 30-06-2012	Previous 3 Months ended 31-03-2012	Corresponding 3 Months ended 30-06-2011 in the previous year	Previous Accounting year ended 31-03-2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue :				
	A. Fertilizers	47,471	69,280	32,712	2,26,635
	B. Chemicals	37,618	43,634	30,695	1,52,663
	C. Others	2,004	2,516	1,014	6,903
	Total	87,093	1,15,430	64,421	3,86,201
	Less: Inter Segment Revenue	0	0	0	0
	Net Sales/ Income from Operations	87,093	1,15,430	64,421	3,86,201
2	Segment Results : {Profit before Tax & Finance Cost from each segment}				
	A. Fertilizers	(1,753)	3,827	1,199	12,250
	B. Chemicals	6,547	7,987	5,239	29,993
	C. Others	931	605	147	1,593
	Total	5,725	12,419	6,585	43,836
	Less : (i) Finance Cost	1,354	1,292	811	3,359
	(ii) Other Unallocable Expenditure	311	902	271	1,869
	(iii) Unallocable Income	(769)	(786)	(662)	(3,132)
	Total Profit Before Tax	4,829	11,011	6,165	41,740
3	Capital Employed : (Segment Assets - Segment Liabilities)				
	A. Fertilizers	1,55,602	1,66,188	1,05,046	1,66,188
	B. Chemicals	2,35,913	2,30,050	2,11,670	2,30,050
	C. Others	3,121	3,121	2,723	3,121
	D. Unallocated assets/ (liabilities) (net)	(1,40,614)	(1,48,611)	(86,587)	(1,48,611)
	Total	2,54,022	2,50,748	2,32,852	2,50,748
For and on behalf of the Board of Directors,					
Place : Gandhinagar Date : 31-07-2012		 A.M. Tiwari Managing Director			